

INDEX PERFORMANCE

	Nov-20			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	7,178.62	6,335.56	6,791.46	7.39	15.42	16.32	(12.24)	(13.10)
All Shares Index	4,254.26	3,789.47	4,100.28	8.49	16.00	18.58	(11.50)	(11.82)
Financials Index	1,477.57	1,241.62	1,427.29	16.58	26.34	21.32	(22.51)	(23.41)
Industrial Index	9,314.49	8,557.70	8,950.75	5.79	14.88	22.43	(8.49)	(7.10)
Holding Firms Index	7,446.23	6,606.81	6,931.07	5.31	13.63	16.56	(9.17)	(8.71)
Property Index	3,619.71	3,019.36	3,411.02	11.70	25.84	18.81	(15.64)	(17.90)
Services Index	1,557.77	1,442.74	1,500.21	4.22	1.17	10.11	(2.99)	(2.02)
Mining & Oil Index	8,558.24	7,585.70	8,475.40	12.56	41.14	94.27	5.23	4.74

AVERAGE DAILY VALUE TRADED (in Million Php)

	Oct-20 (22 days)	Nov-20 (18 days)	Year-to-Date (223 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date ¹
Total Market	8,507.58	12,658.36	7,178.27	48.79	54.67	125.04	93.35	(1.83)
Regular Market	7,099.28	10,963.57	6,338.16	54.43	52.65	112.71	83.11	0.74
Non-regular Market	1,408.29	1,694.79	840.12	20.34	69.15	260.07	202.94	(17.62)
Domestic Issues	8,504.42	12,653.17	7,173.63	48.78	54.76	125.08	93.40	(1.82)
Foreign Issues	3.16	5.19	4.65	64.11	(32.61)	58.50	25.11	(9.41)
Common	8,412.76	12,553.26	7,112.74	49.22	54.72	124.77	93.69	(2.03)
Preferred	86.09	97.52	55.15	13.27	62.13	214.73	62.71	40.33
Warrants & PDR	4.88	2.47	6.02	(49.37)	(45.68)	(59.74)	58.73	(4.95)
Dollar Denominated	3.85	5.12	4.38	33.10	(8.69)	71.77	18.65	(23.72)
Total Market	8,507.58	12,658.36	7,178.27	48.79	54.67	125.04	93.35	(1.83)
Financials Sector	779.25	3,189.80	1,089.32	309.34	350.94	213.89	226.03	(1.89)
Industrial Sector	1,027.08	1,663.68	1,287.21	61.98	(0.20)	76.30	81.53	(2.70)
Holding Firms Sector	1,972.02	2,146.46	1,678.37	8.85	(21.27)	85.34	(11.30)	(9.13)
Property Sector	895.83	2,080.75	1,325.18	132.27	25.11	96.84	73.47	(12.49)
Services Sector	3,389.16	2,957.65	1,526.99	(12.73)	190.00	110.53	246.19	15.35
Mining & Oil Sector	279.79	336.23	141.42	20.17	23.88	817.03	144.58	(8.46)
SME Board	162.54	280.02	126.77	72.27	120.44	3,802.14	609.44	234.54
ETF	1.91	3.76	3.00	97.45	100.83	191.40	194.34	159.96

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¹ Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

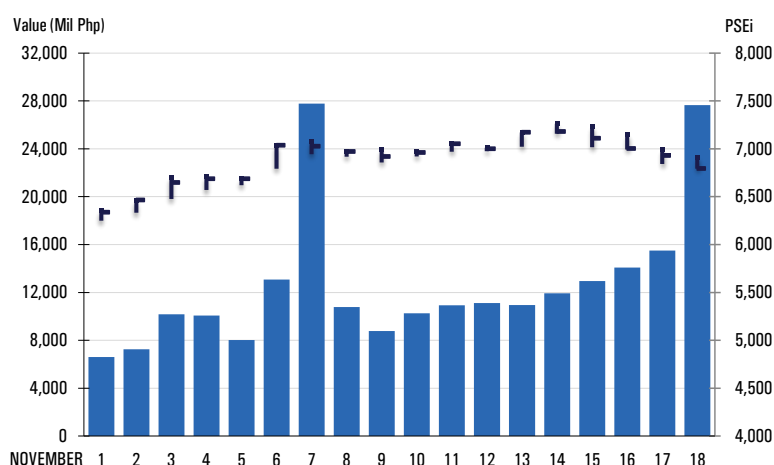
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MONTHLY REVIEW



STOCK MARKET REPORT

- The emergence of fresh catalysts in November provided the benchmark PSE Composite Index an impetus to continue its uptrend. The PSEi broke through the 7,000-mark for the first time since February during the week of Pfizer's announcement on the success of its vaccine trial. The main index proceeded to close as high as 7,178.62 points on 23 November 2020, before tempering down to finish the month at 6,791.46 points, up by 7.4% or 467.46 points from the index close of 6,324.00 points in October. Year-to-date, however, the PSEi remains down by 13.1% or 1,023.80 points from the close of 7,815.26 points at the end of 2019.
- All six sector indices mirrored the PSEi's upward trajectory, led by the Financials index which recorded the highest monthly gain at 16.6%. This was followed by the Mining & Oil, Property, Industrial, Holding Firms, and Services indices which respectively increased by 12.6%, 11.7%, 5.8%, 5.3%, and 4.2% during the month. The broader All Shares index likewise rose by 8.5% or 320.71 points month-on-month to 4,100.28 points from 3,779.57 points in October. Year-to-date, the All Shares index was down by 11.8% or 549.39 points from the close of 4,649.67 points at the end of 2019.
- The total market capitalization (MCAP) of companies listed on the Exchange grew by 6.9% to P15.18 trillion in November from P14.20 trillion the prior month, albeit down by 9.1% from P16.71 trillion at the end of 2019. Domestic MCAP, which excludes foreign firms, likewise increased by 8.6% to P12.57 trillion during the month from P11.58 trillion in October, although also lower by 9.9% than the end-2019 domestic MCAP of P13.95 trillion.
- The total value of shares traded through the PSE in November amounted to P227.85 billion, a 21.7% increase from the P187.17 billion total value turnover the previous month and 74.0% higher than the P130.94 billion value turnover in November 2019. The average daily value turnover during the month consequently rose by a substantial 48.8% to P12.66 billion from a daily average of P8.51 billion in October. However, for the first 11 months of the year, total value turnover contracted by 2.7% to P1.60 trillion from P1.65 trillion in the comparable period last year. Similarly, the average daily value turnover for the January to November period fell by 1.8% to P7.18 billion from an average of P7.31 billion in the same period in 2019.
- Foreign investors moved deeper into selling territory in the amount of P8.28 billion during the month from its P7.64 billion net selling figure in October. The latest monthly data was, however, a 41.3% improvement from the P14.10 billion net selling registered in November 2019. On an aggregate basis, foreign transactions for the 11-month period ending November, yielded a net selling value of P119.79 billion, over 20 times the P5.90 billion net foreign selling amount in the first 11 months of 2019. During this period, 46.5% of market transactions were classified as foreign activity.